

# System Access Portal for Forestry Grants Virginia Trees for Clean Water Grant Program - Applicant User Guide

#### Prepare

Please review this guide to determine what information you need to gather in advance to streamline the application process.

Mandatory attachments to prepare in advance:

• Electronic copy of a completed and signed Commonwealth of Virginia Substitute W-9. (Available at: <a href="https://www.doa.virginia.gov/forms/CVG/W9">https://www.doa.virginia.gov/forms/CVG/W9</a> COVSubstitute.pdf.)

#### WARNING

System Access Portal for Forestry Grants has a preset 10minute timeout function. Users will receive a reminder as shown below; use the SAVE function to avoid loss of data.

vaforestry.webgrantscloud.com says	
Your session is about to expire. If you do not save your changes in the next few minutes they will be lost	

## Get Started

 Navigate to the Virginia Department of Forestry (DOF) System Access Portal for Forestry Grants and click the Click here to Register button. <u>https://vaforestry.webgrantscloud.com/index.do</u>

1 Enter your user id a	nd password	Announcements
Usor ID		VDOF SYSTEM USE NOTIFICATION
Password SIGN IN		You are accessing a Virginia Department of Forestry information system. Usage of this system may be monitored, recorded, and subject to audit. Use of the system and/or information indicates consent to monitoring and recordin
(10)	are to Register	

OK

2) Complete the mandatory fields marked in red. Click on the green **Save Registration Information** button. DOF staff will complete the Internal Use Only fields once the organization submits their request for registration.

☑ Registration	Save Registration Information
Personal Contact Information	
Name*:	✓ First Name Middle Last Name
Title:	Salutation First Name Middle Name Last Name
Email*:	Email
Address*:	Address 1
	Address 2
	Address 3
	City     Virginia     Zip       City     State     Postal Code/Zip
Phone*:	Phone Ext
	Phone Ext. ##########
Fax:	Fax
What Program are you most interested in	the tark sume
Program Area of Interest:	✓
Copy Personal Information to Organization?:	Yes No

Organization Name*:	Crganization Name
Organization Type*:	
Federal ID Number (FEIN)":	Federal ID
Organization Website:	* URL
Unique Entity Identifier (UEI):	
Physical Address':	
Physical Address :	Physical Address Line 1
	Physical Address Line 2
	Physical Address Line 3
	City Virginia - Zip
	City State Postal Code/Zip
	County
	County
Mailing Address":	Mailing Address Line 1
	Mailing Address Line 2
	City Virginia V Zip
	City State Poslal Code/Zip
Phone*:	Phone Ext
	###-###### Ext
Fax:	G Fax
	May JAN JANA
Captcha*:	
	APTCHA
Privacy	cy - Terms
	Save Registration Information

3) Once DOF approves the registration, applicants will receive an email notification to return to the website to establish a password and sign in (<u>https://vaforestry.webgrantscloud.com/index.do</u>.)

## Apply

1) Once logged in, select **Funding Opportunities** from the gray menu box on the left.

Tester Tester Tester Tester Role, Site Visitor ASSICHED -	Al currently assigned work				Work Assignmen	c Celendar Alerta My Roviews My Site Visita
(?) Dashboard >	🎋 Back 🖉 Prime 🗸 🔞 Online Help	🕒 Log Out				
Work Assignment     Calendar     Akots	Approaching Deadlines - Next 30 Days This section displays the documents with due dates a	arriving in the next 30 days or ove	rdue.			은 View Oventee Approaching Deadlines
► My Reviews ► My Site Visits		0 - Status - Tide 2-01 Essanci Base	Line Organization	Program Area Vister Quality Initiative	Funding Opportunity     1005-Logger Best Management Practices	
Funding Opportunities	vtiations - Due Within 30 Da					
📥 Applications 🔷	Due Date + Document Type	Sub Type/Round	- ID - State	s - Title - Organization	Program Area	- Funding Opportunity -
Grants			No i	lata available in table		
🐵 Inventory	Recent Correspondence - Within the L					
E Reports	Sent Date	Flag	From	To Subject		Message
🏯 My Profile 🔷 🗧			No i	lata available in table		
	P My Site Visits - inbox Site Visits assigned to you personally appear below					
	Dve Date 🔺 Number	Type Stat	us - Grant -	Organization -	Program Area	Funding Opportunity -

# 2) Select 2023 Virginia Trees for Clean Water.

2	Amanda Jones Internal Staff Training Role, Status Report Approv	/al	List of all curre		<b>Opportuni</b> rtunities	ties	
(1)	Dashboard	>		🖶 Print 🔻	Online Help	E→ Log Out	
2	People and Organizations	; >	Current Fu	nding Opportuniti	es Archived Funding Op	portunities	
	Internal Grants	>	i≡ Curr	ent Funding	Opportunities		
	Awards	>		-		, Test, and Suspended statuses appear below.	
Ţ	Funding Opportunities	>	Shift click to	sort by multiple	columns. You can also g	rab and reorder all columns.	
4	Submitted Applications	>	ID 🔺	Status 🔺	Title		Program Area
	Reviews	>	1002	Closed	Volunteer Fire Assistance Pro	ogram (VFA) - 2023	FIRE-Fire
	Renews		1003	Test	Dry Hydrant Program - 2023		FIRE-Fire
٢	Grant Tracking	>	1086	Test	Firewise - Community Hazard	d Mitigation - 2023	FIRE-Fire
			1870	Editing	2023 Forest Health-CPG		FOREST-Forest Health
	Reports	>	1001	Test	Forest Health Component of	CPG and LaSR - 2022	FOREST-Forest Health
+++	Utilities	>	1072	Closed	Forest Sustainability Fund 2022		FS-Forest Sustainability
ITI	ounties		1000	Test	Forest Stewardship Outreach	- 2022	STEW-Stewardship
			1158	Test	Test Funding Opportunity - D	O NOT POST	TEST-Test Program Area
			1004	Closed	Urban and Community Fores	try (U&CF) Grant - 2022	U&CF-Urban & Community Forestry
			1226	Closed	2023 Virginia Trees for Clean	Water	U&CF-Urban & Community Forestry
			1847	Posted	2023 Virginia Trees for Clean	Water (VTCW)	U&CF-Urban & Community Forestry
			1861	Posted	U&CF Chesapeake Bay Wate	ershed - Focused Funding	U&CF-Urban & Community Forestry
			1521	Test	U&CF State Forest Action Pla	an (BIL) - Focused Funding	U&CF-Urban & Community Forestry

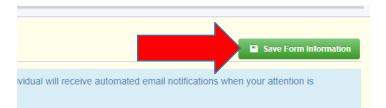
## 3) Click the green **Start New Application** button in upper right corner.

Funding Opportunity	Details		? Ask a Question	Start New Application
1226 - 2023 Virgini Funding Opportunity Det	a Trees for Clean Water ails			
Urban & Community Fore Final Application Deadline	-			
Status: Award Amount Range: Project Dates: Award Announcement Date;	Test \$1,000.00 - \$50,000.00 -	Program Officer: Phone: Email:	Lara Johnson (804) 239-0813 x Lara.Johnson@dof.virginia.gov	
Description				
The Virginia Trees for Clean Water awareness of the benefits of trees	Grant Program is established to encourage the creation of long-term, sustained canopy c and impacts on water quality.	over to improve water quality across	the Commonwealth. This grant is used to fund tree-p	lanting efforts that raise public
	oups, communities, local government, non-profit organizations, neighborhood associations funding amounts, and reimbursable expenses.	, public educational institutions, stat	e agencies, tribal organizations, and volunteer groups	. Visit VDOF website for more
Applications will be accepted on a	rolling basis until December 31, 2023. Applications must be submitted 30 days prior to the	estimated planting date and an awa	and must be issued prior to beginning the project.	
	the project prior to submission. A letter of recommendation from the local VDOF forester sl itly outreach and engagement components.	hould be sent directly to the program	n manager contact prior to proposal submission.	

4) In the Application Creation Wizard, complete the red mandatory boxes and click on the green Save Form Information button in the upper right corner (Primary Contact and Organization should pull forward from the registration; additional applicants can be entered if applicable). Note that Application Title refers to your Project Title.

Tester Tester	Back O mus -      O Online Help      D- Log Out
Tester Role, Site Visitor ASSIGNED	
(2) Dashboard	Application Creation Wizard - Step: 1
Funding Opportunities	
🕹 Applications 🔷 🗲	The Application creation process is a short wizard.     Step 1: Enter your Application title and select your primary contact.     Step 2: Select the Organization for which you will be submitting this Application
Grants >	Step 3: This is an optional step. Select any additional contacts with which you would like to share your Application
Inventory >	Application
🗠 Reports 🔿	Application - General Information
👗 My Profile 🔰	The Primary Contact is the individual in your organization who will be designated as the primary person responsible for this application from your organization. This individual will receive automated email notification, when your attention is needed on this application. Select the organization, if you belong to more than one, for which you will be submitting this application.
	Application Title":
	Primary Contact*: Tester Tester
	Organization*:
	Additional Applicants*:

5) As information populates in the wizard, you may need to click on the green **Save Form Information** button in the upper right hand corner again.



6) Arrive at the Submitted Applications screen. Under Component, select VTCW-Virginia Trees for Clean Water Grant Program Application to enter specific project information.

	Ibmitted Ap	plicat	ions					
Sack	🔁 Print 👻 🔞 Or	nline Help	🕒 Log Out					
1241	- JN Va Trees for Clea	an Water	Sample 1/12/23					
		Status:	Editing					
		Stage:	Final Application					
	Application	Due Date:	Dec 31, 2023 11:59 PM					
	Prog	ram Area:	Urban & Community Forestry					
	Funding Op	portunity:	1226-2023 Virginia Trees for Clean Water					
	Org	anization:	BaseLine Organization					
	Reques	sted Total:						
Application	Preview Alert History Ma	ар						
🕒 Appli	cation Details					Q Preview Application	? Ask a Question	× Withdraw
Applicati	cannot be Submitted Curr on Budget is lower than the on components are not com	allowable lin	uit					
Component				C	omplete?	Last Edited		
General Inform	ation				×	Jan 12, 2023 3:39 PM - Tester Tester		
VTCW - Virginia	a Trees for Clean Water Grant P	rogram Appli	cation					
Documentation								
Budget						12		

7) Complete all red mandatory fields (many are drop down boxes) in the Applicant Information section and then press the green **Save Form** button in the upper right corner.

E Applicant Information		P
Category*:		
	Please choose one.	
Project Location*:	Address	
	City Virginia VIzip	
	City State Postal Code/Zip	
Property Owner (if applicable):		
Does your Locality have an Urban Tree Canopy Assess	ment?	
Urban Tree Canopy Assessment*:		
Does your Locality have a management plan?		
Management Plan*:		
Does your locality have a public tree ordinance?		
Public Tree Ordinance*:		
Please describe organizational experience completing s	imilar projects.	
Organizational Experience*:		

Project Information		Save Form
Brief Description of Project*:	10 character(s) left	
Describe the project's objectives and list all activities you will		
Scope of Work*:	0 character(s) left	
Describe project personnel, volunteer and/or participating org	ganizations.	
Partnerships and Participants*:	i0 character(s) left	

### Step 7, continued

Describe efforts to engage communities where trees are	being planted.
Community Engagement*:	500 character(s) left
Describe how trees are going to be maintained past the	grant period (i.e. watering program).
Tree Maintenance Plan*:	500 character(s) left
Maintenance Certification*:	I agree to not remove these trees for at least 10 years from planting.
Describe or list specific deliverables accomplished with	grant funds (i.e total number of trees, educational materials created and community engagement)
End Product/Deliverables*:	500 character(s) left
Project previously funded by DOF?*: Timetable for Project Deliverables*:	Starting Date

8) Review the information in the Virginia Trees for Clean Water Grant Program Application – both Applicant Information and Project Informations sections. In the Signature section, review the certification statement and complete the red mandatory fields. When complete, press the green Save Form button.

E Signature					Save Form
If application is approved for financial assistance, s	grantees will be assigned a gra	ant number and a maximum gran	t amount.		
*By signing this application, I certify the statements	contained are true, complete a	nd accurate to the best of my kn	owledge. I agree to comply with any	y resulting terms if I accept an award.	
Authorized Representative*:					
	First Name	Last Name	Date		
					Save Form

9) If everything is in order, click on the orange Mark as Complete button.

E Signature		Mark as Co	nplete 🛛 Edit Form
	ntees will be assigned a grant number and a maximum grant amount. ed are true, complete and accurate to the best of my knowledge. I agree to comply with any resulting terms if I accept an award.		
Authorized Representative*:	N Tester Tester 01/12/2023 rst Name Last Name Date		
		Last Edited By: Tester Tester - Jan 12, 2023 4:	D5 PM 🗹 Edit Form

10) You will be returned to the Submitted Applications screen. Under Component, click on **Documentation** next.

Tester Tester Tester Tester Tester Kiel, Site Violan ASSIGNCD	List of all current submitted Applications		
Co Dashboard	🐟 Back 💿 Finiti - 📦 Online Help 🕞 Log Out		
💮 Funding Opportunities >	1241 - JN Va Trees for Clean Water Sample 1/12/23		
📥 Applications 🔷 🗲	Status: Etiling		
Grants	Stage: Final Application Application Due Data: Dec 31, 2023 11:59 PM		
Inventory	Program Area: Urban & Community Forestry		
🗠 Reports >	Funding Opportunity: 1226-2023 Virginia Trees for Clean Water Organization: BaseLine Organization		
🚢 My Profile 🔷 🗧	Requested Total:		
	Application Preview Alert History Map		
	Application Details		R Preview Application ? Ask a Question X Withdraw
	Application cannot be Submitted Currently <ul> <li>Application Budget is lower than the allowable limit</li> <li>Application components are not complete</li> </ul>		
	Component	Complete?	Last Edited
	General Information	4	Jan 12, 2023 3:39 FM - Tester Tester
	VTCW - Virginia Trees for Clean Wales on Program Application	×	Jan 12, 2023 4:05 PM - Tester Tester
	Documentation		1
	Budget		

#### 11) Click on each blue link to attach the <u>Virginia W-9</u> and any other supporting documentation.

locumentation or anything e	lse that will help further describe	e your project and deliverable	es. Size		Upload Date		Delete
locumentation or anything e	lse that will help further describe	e your project and deliverable	es.				
nents				V Mark a	as Complete		+ Add New Attachment
~							
Required	Description	File Name 🗹		Туре	Size	Upload Date	Delete?
	Required	Required     Description       ✓	Required       Description       File Name [2]         ✓          Image: Second s	Required       Description       File Name C         ✓           Image: Second s		Required       Description       File Name 12       Type       Size         ✓ <td>Required       Description       File Name I       Type       Size       Upload Date         ✓</td>	Required       Description       File Name I       Type       Size       Upload Date         ✓

12) After clicking the blue hyperlink for a Mandatory document OR the green +Add New Attachment option for Additional Documentation, the Attach File box appears. Upload a completed and signed Commonwealth of Virginia Substitute W-9 and enter a description of the file and then press the green Save Form button. Repeat the process until all attachments are included.

ile						×
ach File					Sav	e File X Cancel
Upload File*:	U9_COVSubstitute BLANK.pdf	Change	Remove	]		
Description*:	W-9 497 character(s) left					
	ach File Upload File*:	Ach File Upload File*:  W9_COVSubstitute BLANK.pdf Description*: W-9	Ach File Upload File*:  W9_COVSubstitute BLANK.pdf Change W-9 W-9	Ach File Upload File*:  W9_COVSubstitute BLANK.pdf Change Remove W-9 W-9	Ach File Upload File*: W9_COVSubstitute BLANK.pdf Change Remove Description*: W-9	Ach File Upload File*: W9_COVSubstitute BLANK.pdf Change Remove Description*: W-9

## 13) Once all documentation has been uploaded, press orange Mark as Complete button.

Mandatory Documentation	n - Named Attachments							✓ Mark as Complet
Named Attachment	Required	Description File Name 🖸			Туре	Size	Upload Date	Delete?
Virginia W-9	~	W-9	W9_COVSubstitute BLANK.pdf		pdf	463 KB	01/12/2023 04:19 PM	Delete
Assurances	~	Assurances	SF424B-V1.1 02.28.25.pdf		pdf	64 KB	01/12/2023 04:23 PM	Delete
	<b>D</b> - Other Attachments						Last Edited By: Tester Test	
Additional Documentation		tion or anything else th	at will help further describe your project and de	verables.				
-		tion or anything else th	nat will help further describe your project and de Type	verables. Size		Uploa	✓ Mark as Complete	er - Jan 12, 2023 4:27   • Add New Atlachme Delete
Additional Documentation						Uploa 01/12/2023	Mark as Complete	Add New Attachme

14) You will be returned to the Submitted Applications screen. Under Component, click on **Budget** next.

1241 - JN Va Trees for Clean Water	Sample 1/12/23		
Status:	Editing		
Stage:	Final Application		
Application Due Date:	Dec 31, 2023 11:59 PM		
Program Area:	Urban & Community Forestry		
Funding Opportunity:	1226-2023 Virginia Trees for Clean Water		
Organization:	BaseLine Organization		
Requested Total:			
Application Preview Alert History Map			
Application Details			Q Preview Application ? Ask a Question X Withdraw
<ul> <li>Application cannot be Submitted Currently</li> <li>Application Budget is lower than the allowable li</li> <li>Application components are not complete</li> </ul>	mit		
Component		Complete?	Last Edited
General Information		✓	Jan 12, 2023 3:39 PM - Tester Tester
VTCW - Virginia Trees for Clean Water Grant Program Appl	ication	✓	Jan 12, 2023 4:05 PM - Tester Tester
Documentation		✓	Jan 12, 2023 4:27 PM - Tester Tester
Budget			

15) In the budget grid, enter the dollar value totals for the budget categories relevant to your project. The Budget Amount column should capture amounts you plan to spend and seek reimbursement for under the grant. The Match Amount column should capture amounts you plan to spend but not seek reimbursement for. These amounts can include volunteer time and donated services.

I Budget - Edit			Save Grid
Budget Category	Budget Amount	Match Amount	ΤΟΤΑ
Personnel	\$0	\$0	
Fringe	\$0	\$0	
[ravel	\$0	\$0	
Supplies	\$0	\$0	
Contractual	\$0	\$0	
Other Expenses	\$0	\$0	
Total	\$0.00	\$0.00	

16) In the Budget Narratives section, describe your anticipated expenses (and match) in detail, as instructed.

#### Budget Narratives

Enter the details of your anticipated expenses. Be as specific as possible.

Personnel :

Up to 10% of total project costs can be applied to personnel and fringe expenses. Please provide number of individuals, hours and hourly rate for each person assigning time to the grant.



Up to 10% of total project costs can be applied to personnel and fringe expenses. Please provide percentage used and/or rates for each person.

ravel:			
_			

Describe type of travel, mileage, fuel, per diem, etc. All travel expenses will be reimbursed at approved government rates. Home-stays, such as Airbnb, are not eligible.

#### Step 16, continued

Supplies :	
cuppines i	
	List your desired tree species for the project and amounts of each, tree protection needs, mulch, soil amendments, etc. Describe any other supplies needed for the project.
Contractual	
DO NOT disclose names of contractors. If included, the application will be rejected.	
	Services rendered by a third party such as labor for tree planting, site prep and/or watering services. Please provide estimates for services. Tree removals are not allowed.
Other Expenses:	
	Any expenses not captured in other categories.
Match:	

Anticipated expenses not reimbursed under the grant including donated services or volunteer time.

17) Once the grid and narratives are complete, press the green **Save Form** button then **Mark as Complete**. You will return to the Submitted Applications page. If any component is missing a green checkmark in the **Complete**? column, you likely need to open that component again and press the orange **Mark as Complete** button.

Submit of all current submitte	tted Applications	ions		
Sack 😁 Priv	• Online Help	E Log Out		
🗆 1241 - JN Va	Trees for Clean Water	Sample 1/12/23		
	Status:	Editing		
	Stage:	Final Application		
	Application Due Date:	Dec 31, 2023 11:59 PM		
	Program Area:	Urban & Community Forestry		
	Funding Opportunity:	1226-2023 Virginia Trees for Clean Water		
	Organization:	BaseLine Organization		
	Requested Total:	\$10,000.00	-	
Application Preview	Alert History Map			
Application D	Details			review Application 🗸 Submit Application ? Ask a Question 🗙 Withdr
Application is in co	ompliance and is ready for s	ubmission!		
omponent			Complete?	Last Edited
eneral Information			✓	Jan 12, 2023 3:39 PM - Tester Tester
CW - Virginia Trees for C	Clean Water Grant Program Appli	cation	✓	Jan 12, 2023 4:05 PM - Tester Tester
ocumentation			~	Jan 12, 2023 4:27 PM - Tester Tester
udget			~	Jan 12, 2023 4:47 PM - Tester Tester

18) If all components are complete, click on the orange **Submit Application** button.

List of all curre	ubmittec nt submitted applic		tions					
Sack	🔁 Print 🕶	Online Help	E+ Log Out					
1241	- JN Va Trees	for Clean Water	Sample 1/12/23					
		Status: Stage: oplication Due Date: Program Area: anding Opportunity: Organization: Requested Total:	Editing Final Application Dec 31, 2023 11:59 PM Urban & Community Forestry 1226-2023 Virginia Trees for Clean Water BaseLine Organization \$10,000.00					
Application	Preview Alert His	tory Map						
Appl	ication Details			Q, Pre	view Application	Submit Application	? Ask a Question	× Withdraw
Applicat	ion is in complian	ce and is ready for	Submission!					
Component				Complete?	Last Edited			
General Inform	ation			✓	Jan 12, 2023 3:39 P	M - Tester Tester		
VTCW - Virgini	a Trees for Clean Wat	er Grant Program Appl	cation	✓	Jan 12, 2023 4:05 P	M - Tester Tester		
Documentation	l.			~	Jan 12, 2023 4:27 F	M - Tester Tester		
Budget				~	Jan 12, 2023 4:47 F	M - Tester Tester		

19) The final step is to confirm by clicking on the red **Submit** button. Next, the application will be reviewed by program staff.

